

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

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In re:

PROMESA
Title III

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

No. 17 BK 3283-LTS
(Jointly Administered)

THE COMMONWEALTH OF PUERTO RICO
et al.,

Debtors.¹
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ORDER MEMORIALIZING CERTAIN RULINGS
MADE AT THE NOVEMBER 1, 2021, PRETRIAL CONFERENCE

For reasons stated fully on the record at the November 1, 2021, final pretrial conference, the parties shall adhere to the following deadlines:

- By **November 2, 2021, at 12:00 p.m. (Atlantic Standard Time)**, the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”) shall file an informative motion that encloses versions of the declarations of Mark Elliott filed at Docket Entry Nos. 18760-19 and 18761-3 in Case No. 17-3283, which demarcate, with objection-specific identification marks within inserted brackets, those portions of the declarations to which the Oversight Board objects, with a legend in the informative motion that succinctly summarizes the nature of the objection pertaining to each respective color code or distinctive marking. Peter Hein shall then file any response to the Oversight Board’s informative

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the “Commonwealth”) (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

motion by **November 4, 2021, at 12:00 p.m. (Atlantic Standard Time)** The response shall not to exceed six, double-spaced pages.

- The following shall be due no later than **November 3, 2021, at 11:59 p.m. (Atlantic Standard Time)**:
 - From all pertinent parties: amended witness declarations reflecting accurate references to the filed exhibits.
 - From the Oversight Board:
 - Its Eighth Amended version of the proposed plan of adjustment, together with an amended proposed confirmation order and any amended or supplemental declarations; and
 - A certified or official government English translation of Act 53-2021.
- By **November 5, 2021**, the following objectors may each file a sur-reply to the proposed plan of adjustment, limited to issues addressed in their objections, and not to exceed 8 pages, double-spaced: Finca Matilde, Inc., Suiza Dairy Corp., PFZ Properties, Inc., and Peter Hein.
- By **November 5, 2021**, the Oversight Board shall file a status report, with AmeriNational Community Servicers, LLC and Cantor-Katz Collateral Monitor LLC (the “DRA Parties”), identifying any remaining disputed issues pertaining to discovery or evidentiary matters in connection with the Eighth Amended plan, and proposing deadlines and procedures for any additional evidentiary or argumentative submissions regarding the Eighth Amended plan or its supporting documentation. In advance of that status report, the DRA Parties and Oversight Board are expected to meet and confer in a good faith effort to identify and resolve consensually any discovery or record supplementation issues that the DRA Parties may believe are raised by the plan modifications.

SO ORDERED.

Dated: November 2, 2021

/s/ Laura Taylor Swain
LAURA TAYLOR SWAIN
United States District Judge